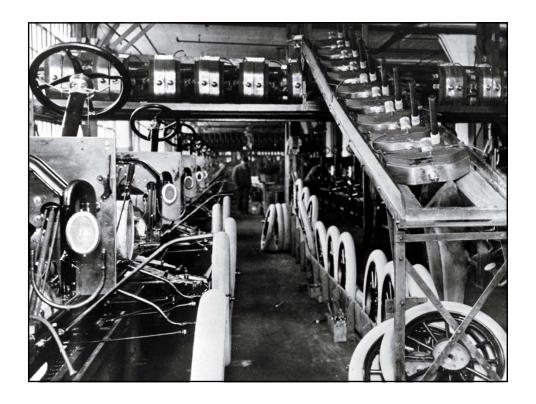


- Cycle of target discovery and drug development for human disease accelerating
- Refining disease indications are becoming smaller and more precise
- Technologies and analytics advancing for tracking disease status (e.g., liquid biopsy)

Is today's manufacturing strategy ready?



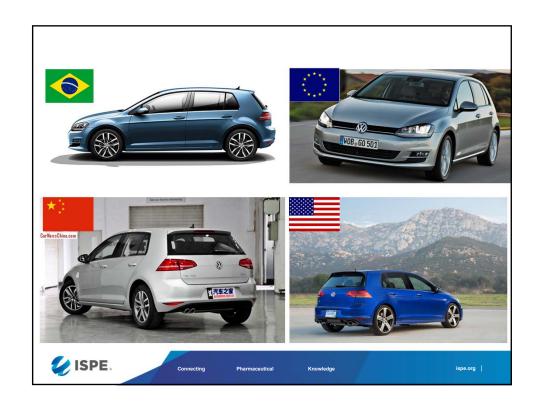












## Global Market, Regional Manufacturing: Why?

## **Local requirements**

- · National regulations on safety and design
- Durability and environment (road conditions)

## **Local expectations**

- Engine size and fuel
- Cost vs. luxury

Solution: Universal, cost-effective architectures tailored to regional supply chain, labor and facility



Connecting

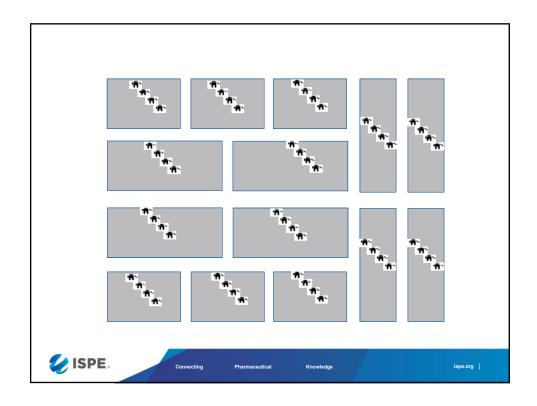
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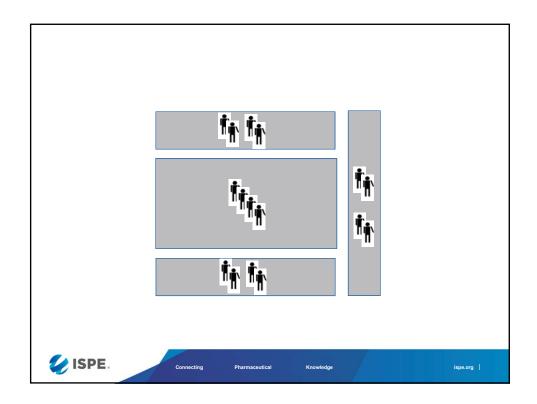
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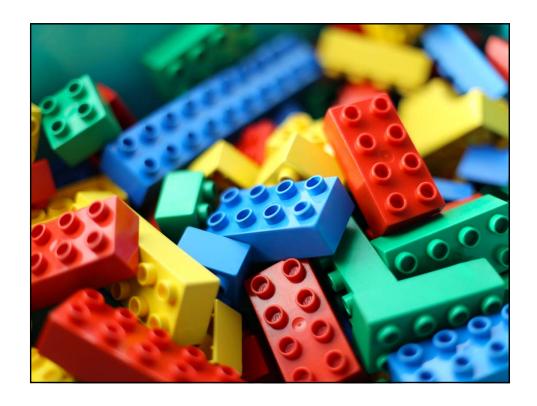
ispe.org

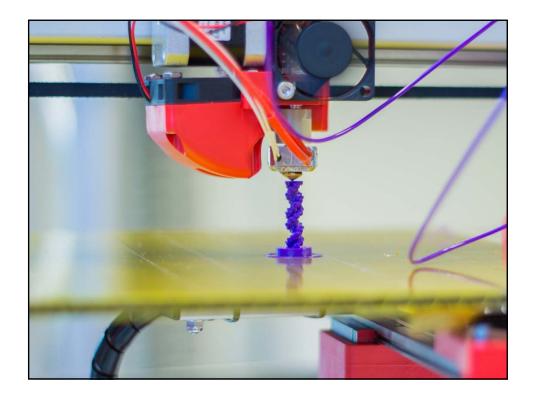


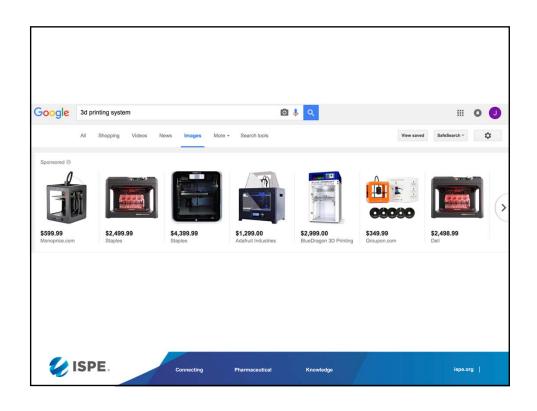




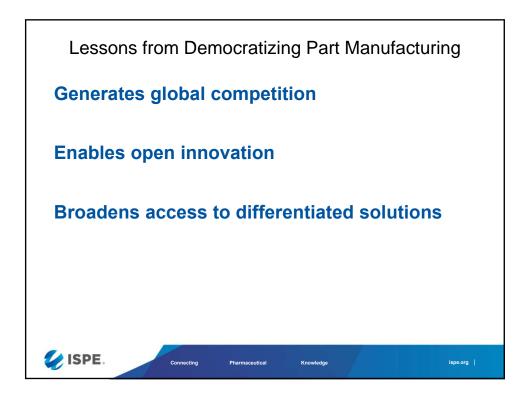


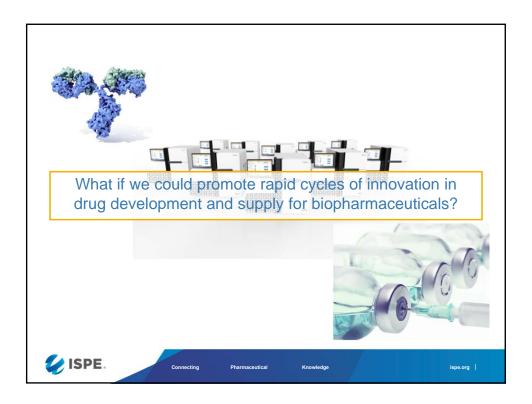


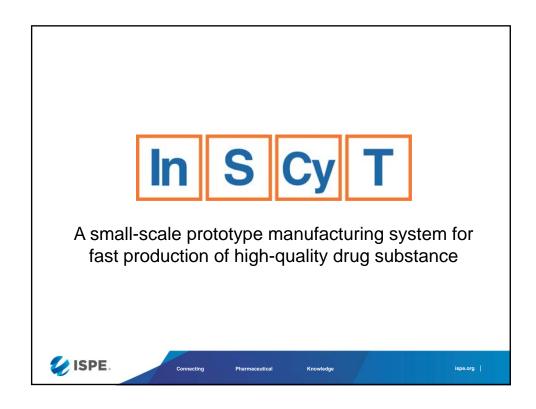


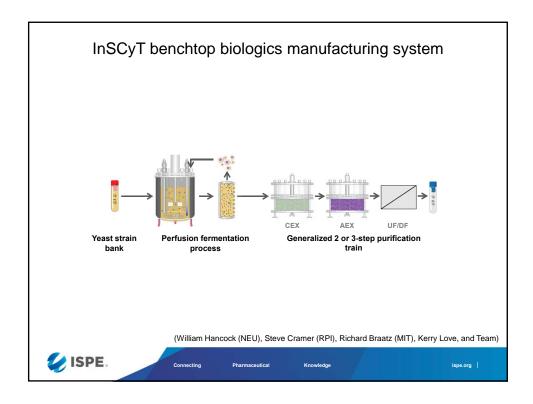


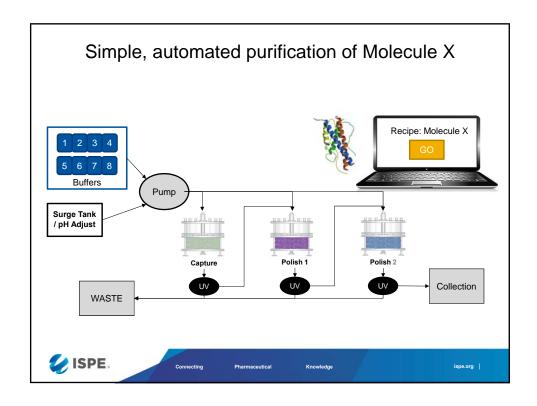


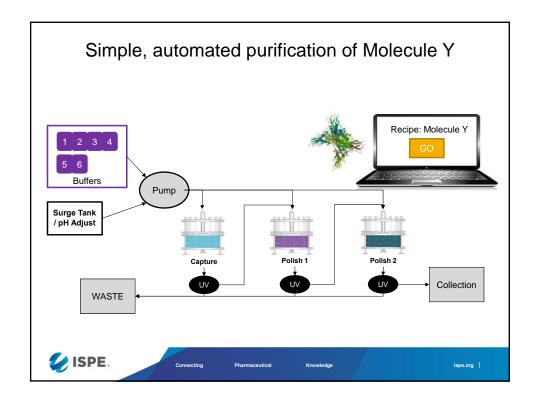


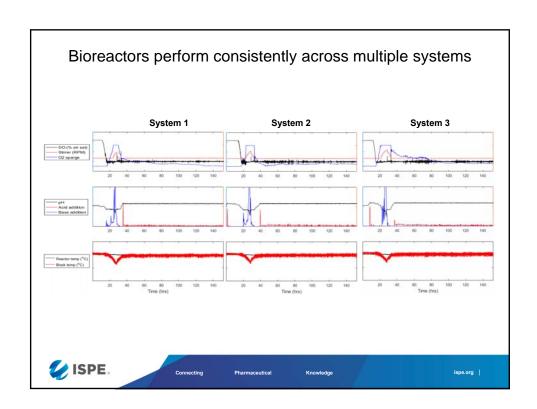


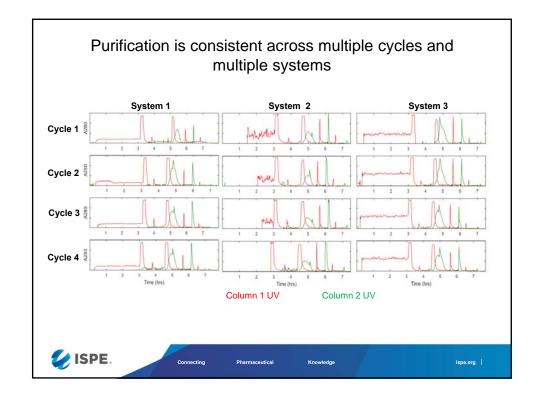


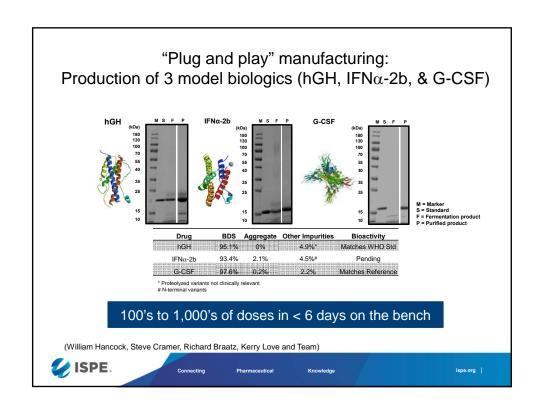


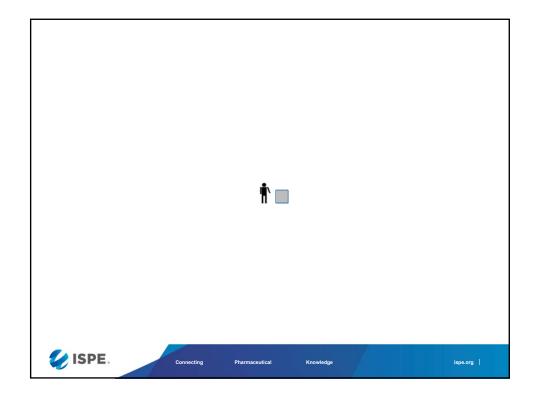


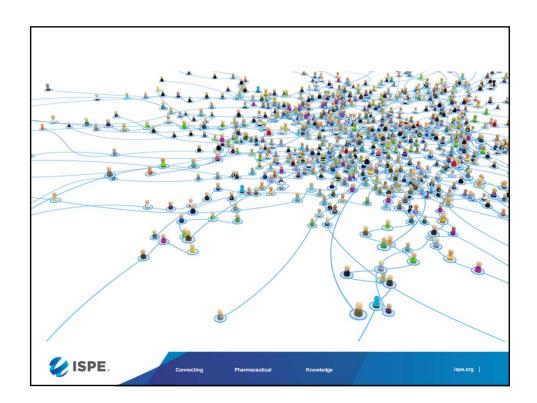












Potential Benefits for Distributed Drug Manufacturing

Access to global talent and science

Flexible management of capacity and logistics to meet market demand

Reduced inventory and stock (less waste)

Small capital investment – more innovation

Financial and moral support of local economies



